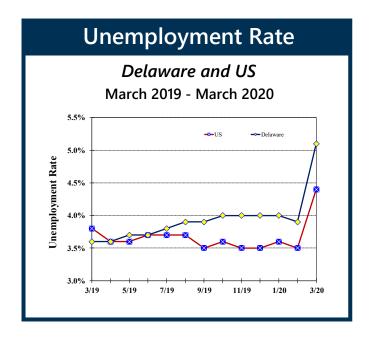


Monthly Labor Review March 2020

Published April 17, 2020



Delaware Civilian Labor Force

Delaware Residents

	Mar. 2020	Feb. 2020	Mar. 2019
Civilian Labor Force	478,300	489,200	485,700
Employed	453,800	470,000	468,300
Unemployed	24,500	19,200	17,400
Unemployment Rate %	5.1	3.9	3.6
US Unemployment Rate %	4.4	3.5	3.8

Source: Delaware Dept. of Labor in cooperation with the US Dept. of Labor, Bureau of Labor Statistics.

Area Unemployment Rates (%)

	Mar. 2020	Feb. 2020	Mar. 2019
New Castle County	4.7	3.8	3.4
Wilmington	6.7	5.6	5.4
Newark	5.1	2.8	3.3
Kent County	5.5	4.4	3.9
Dover	7.4	5.4	4.8
Sussex County	5.4	4.6	4.2

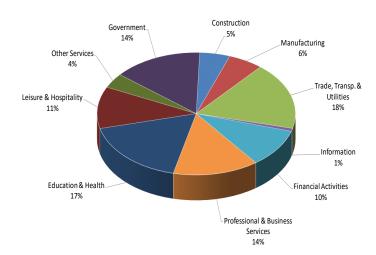
Note: Area rates are not seasonally adjusted.

Source: Delaware Dept. of Labor in cooperation with the US Dept. of Labor, Bureau of Labor Statistics.



Percent Distribution of Delaware Nonfarm Employment

March 2020



Hours & Earnings

All Employee (Total Private)

	Mar. 2020 Feb. 2020		Mar. 2019	
Weekly Earnings	\$904.50	\$907.85	\$889.73	
Weekly Hours	32.2	32.4	33.1	
Hourly Earnings	\$28.09	\$28.02	\$26.88	

Office of Occupational and Labor Market Information

For data questions, contact Tom Dougherty (302) 761-8062

Delaware Labor Force Trends

Delaware's seasonally adjusted unemployment rate in March 2020 was 5.1%, up from 3.9% in February 2020. There were 24,500 unemployed Delawareans in March 2020 compared to 17,400 in March 2019. The US unemployment rate was 4.4% in March 2020, up from 3.5% in February 2020. In March 2019, the US unemployment rate was 3.8%, while Delaware's rate was 3.6%.

In March 2020, seasonally adjusted nonfarm employment was 469,500, down from 472,400 in February 2020. Since March 2019, Delaware's total nonfarm jobs have increased by a net gain of +2,700, a rise of 0.6%. Nationally, jobs during that period increased 1.0%.

Delaware Nonfarm Employment

Jobs at Delaware Locations Seasonally Adjusted (in 000s)

	Mar.	Feb.	Over the Month	Over the Year
INDUSTRY GROUP	2020	2020	Change	Change†
TOTAL NONAG. EMP.	469.5	472.4	-2.9	2.7
CONSTRUCTION	23.2	23.2	0.0	-0.3
MANUFACTURING	26.7	27.0	-0.3	-0.7
Durable Goods	9.5	9.7	-0.2	-0.3
Nondurable Goods	17.2	17.3	-0.1	-0.4
TRADE, TRANSP., & UTIL.	83.1	82.7	0.4	1.4
Wholesale Trade	11.5	11.0	0.5	0.5
Retail Trade	53.8	53.9	-0.1	1.1
Transp. & Utilities	17.8	17.8	0.0	-0.2
INFORMATION *	3.7	3.8	-0.1	-0.2
FINANCIAL ACTIVITIES	47.4	47.6	-0.2	-0.5
PROF. & BUS. SERVICES	65.5	65.4	0.1	2.3
EDUCATION & HEALTH	81.5	81.8	-0.3	0.1
LEISURE & HOSPITALITY	51.8	53.4	-1.6	-1.3
OTHER SERVICES	18.3	19.1	-0.8	-0.1
GOVERNMENT	68.3	68.4	-0.1	2.0
Federal Government	5.7	5.7	0.0	0.0
State Government	34.2	34.3	-0.1	1.2
Local Government	28.4	28.4	0.0	0.8

^{*} Industries are not seasonally adjusted.

Details may not add up due to rounding and seasonal adjustment.

Source: US Department of Labor, Bureau of Labor Statistics.

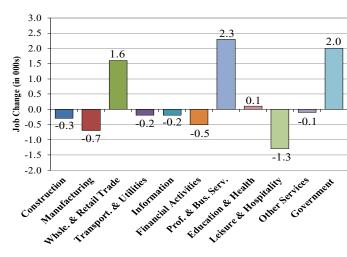
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https://lmi.delawareworks.com

Delaware Over-the-Year Job Change

March 2019—March 2020



Consumer Price Index

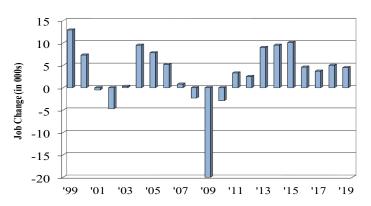
All Urban Consumers

	Percent Change to Mar. 2020 from:		
	Mar. 2019	Jan. 2020	Feb. 2020
US City Average	1.5	0.1	-0.2
PhilaCamden-Wilm.*	NA	NA	NA

^{*} Data are published on a bi-monthly basis.

Delaware Annual Net Job Change

Annual Average 1999—2019



[†] Annual changes are not seasonally adjusted.